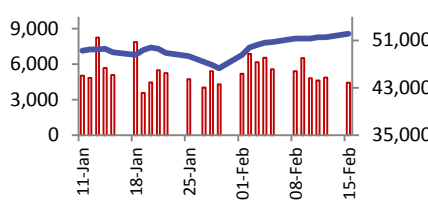
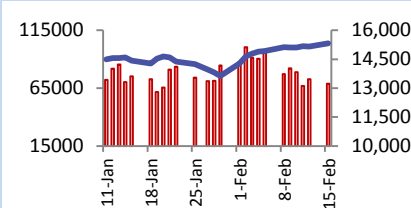


BSE



Open	51908
High	52236
Low	51886
Close	52154
Change	610
Volume (Lacs)	3913
Turnover (Rs.inCr)	4445

NSE



Open	15270
High	15340
Low	15243
Close	15315
Change	151
Volume(Lacs)	27313
Turnover (Rs.in Cr)	68779

World Markets	Current	Previous	Pt. Chg	Var(%)
Dow	31458	31458	Closed	closed
Dow Futures	31647	31397	250	0.8%
Nasdaq	14095	14095	Closed	closed
FTSE	6756	6590	166	2.5%
Nikkei	30564	30084	480	1.6%
Hang Seng	30618	30174	445	1.5%
SGX CNX Nifty	15345	15340	5	0.0%
Straits Singapore	2936	2932	4	0.2%
South Korea	3160	3147	13	0.4%
Taiwan	15802	15802	Closed	Closed
Shanghai	3655	3655	Closed	closed

Commodity Prices	Current	Previous	Pt. Chg	Var(%)
Copper (\$/MT)	8394	8332	61.5	0.7%
Alumin (\$/MT)	2084	2090	-6.0	-0.3%
Zinc (\$/MT)	2843	2834	8.5	0.3%
Brent Crude (\$/bbl)	63.6	63.3	0.3	0.4%
Gold (\$/Ounce)	1824	1819	4.9	0.3%
Silver (\$/Ounce)	27.8	27.6	0.2	0.6%
Light Crude (\$/bbl)	60.2	59.5	0.7	1.2%
N G (\$/mmbtu)	3.1	2.9	0.2	5.4%
Sugar (\$/MT)	456.4	452.6	3.8	0.8%
Rubber (Rs./kg)	156.0	155.0	1.0	0.6%
Baltic Dry Index	1339	1313	26.0	2.0%

Currency Exchange Rate	Current	Previous	Var(%)
Rs./\$ rate	72.69	72.76	-0.09%
Rs./ Euro	88.20	88.09	0.13%
Rs./Chinese Yuan	11.26	11.27	-0.10%
Yen /\$ rate	105.56	105.38	0.17%
\$ US/Euro	1.21	1.21	0.13%

Dollar Index	Current	Previous	Var(%)
Dollar Index	90.26	90.48	-0.24%

Support/ Resistance Levels for Today		
	Nifty	Bank Nifty Fut
Support 1	15250	36700
Support 2	15170	36450
Resistance	15400	37780

Securities in Ban For Trade	
BHEL	
SAIL	

Market Review

US: The US stock market was closed Monday to mark Presidents Day

Asia: Asian shares advanced on Tuesday, putting world equities on course to extend their bull run for a 12th consecutive session as optimism about the global economic recovery and expectations of low interest rates drive investments into riskier assets.

India: The markets closed the day on a high note with the Sensex crossing the 52000 mark, with both Sensex and Nifty closing with a gain of more than 1%. What moved the markets was the Bank Nifty, which climbed by 3.65% to 37,425, a significant surge from the 31,000-32,000 levels where it was basing itself for a couple of weeks. **Market is expected to open flattish note likely to witness sideways move during the day.**

Economy: Japan's economy expanded more than expected in the fourth quarter, extending the recovery from its worst postwar recession thanks to a rebound in overseas demand that boosted exports and capital spending. The world's third-largest economy grew an annualised 12.7% in October-December, government data showed on Monday, exceeding a median market forecast of 9.5%. It was slower than the revised 22.7% surge the previous quarter, when the economy got a lift from pent-up demand after a previous state of emergency was lifted in May.

Australia's central bank believes it will take a significant and sustained tightening in the labour market to lift inflation to more comfortable levels, a tough task that could take years to achieve.

Saudi Arabia will no longer sign contracts with foreign companies which do not have a regional headquarters in the kingdom after 2023. The policy, which comes into effect on Jan 1, 2024, is designed to encourage foreign firms to open a permanent, in-country regional presence that would help create local jobs, SPA reported.

Commodities: Oil prices rose on Tuesday as a cold front shut wells and refineries in Texas, the biggest crude producing state in the United States, the world's biggest oil producer.

Gold prices remained range bound.

Currency: The dollar was slightly down on Tuesday morning in Asia, with the pound rising to an almost three-year high over increasing vaccine optimism. Rising oil prices and the general optimism for a global economic recovery from COVID-19 boosted currencies exposed to commodities and trade

FII Derivative Transactions (Rs. Cr)

Contracts	Purchase		Sell		Net Value	Open Interest (OI)		OI(Previous day)		Change	
	Contract	Value	Contract	Value		Contract	Value	Contract	Value	Contract	Value
Index Future	42230	4223	36779	3700	523	134951	14654	126844	13584	8107	1070
Index Option	2725850	268552	2713459	266966	1586	951490	103699	886717	95308	64773	8391
Stock Future	144875	13817	143153	13510	307	1229427	108261	1218113	105653	11314	2608
Stock Option	167636	16320	165696	16120	200	196456	17439	196108	17249	348	190
Total	3080591	302912	3059087	300296	2616	2512324	244053	2427782	231794	84542	12259

FII All Activity-BBG (Rs Cr)	Buy	Sell	Net
8-Feb-21	8097	5924	2173
9-Feb-21	11872	8564	3308
10-Feb-21	9054	7170	1884
11-Feb-21	5690	4666	1024
12-Feb-21	2612	4322	(1710)
Month to date-Feb	97232	74004	23228
FII (Prov.) (Rs Cr)	Buy	Sell	Net
9-Feb-21	11600	10299	1301
10-Feb-21	9072	7285	1787
11-Feb-21	5628	4683	944
12-Feb-21	4252	4290	(37)
15-Feb-21	5122	3887	1234
Month to date-Feb	100219	79519	20701
DII (Prov.) (Rs. Cr)	Buy	Sell	Net
9-Feb-21	4650	6406	(1756)
10-Feb-21	4750	6826	(2076)
11-Feb-21	4271	4979	(708)
12-Feb-21	3648	4245	(598)
15-Feb-21	4294	5342	(1049)
Month to date-Feb	60272	71675	(11403)
FII Debt - BBG (Rs. Cr)	Buy	Sell	Net
8-Feb-21	493	652	(159)
9-Feb-21	788	703	85
10-Feb-21	860	1122	(262)
11-Feb-21	202	389	(187)
12-Feb-21	437	169	267
Month to date-Feb	6454	6859	(405)

Market Breadth	BSE		NSE	
	No.	%	No.	%
Advance	1358	43%	862	42%
Decline	1681	53%	1116	54%
Unchanged	154	5%	74	4%

Market Turnover	15-Feb	12-Feb	Var (%)
BSE Cash	4445	4881	-9%
NSE Cash	68779	72862	-6%
NSE Futures	106054	113295	-6%
NSE Options	2310339	1945811	19%
Total (Rs.Cr)	2489617	2136850	17%

Volatility Index	15-Feb	12-Feb
Volatility Index	21.48	22.04

Index PE – TTM	15-Feb	Yr. High	Yr. Low
Sensex	36.2	36.2	15.7
Nifty	41.6	42.0	17.2

Corporate News

ONGC to scale up KG basin gas output to 2.5-3 million standard cubic meters per day by May this year and peak output in 2023-24

ONGC is investing USD 5.07 billion in bringing to production a clutch of discoveries in the deep-sea block, also known as KG-D6. The block sits next to the KG-D6 discovery area of Reliance Industries Ltd and BP Plc. The project will cumulatively produce around 25 million tonnes of oil and 45 billion cubic meters of gas with peak production of 78,000 barrels per day of oil and 15 million standard cubic meters per day. ONGC started gas production from the project on schedule in early 2020 but the start of oil production has been delayed due to the outbreak of pandemic which disrupted global supply chains. (FE)

Tata Motors aims to make Jaguar Land Rover an all-electric luxury brand from 2025

Jaguar Land Rover (JLR) aims to become a net-zero carbon business by 2039, as carmakers across the world race to manufacture clean-energy vehicles. Development is already underway with prototypes arriving on UK roads within the next 12 months as part of the long-term investment programme. Future models of Jaguar will be built exclusively on a pure electric architecture. Jaguar and Land Rover will offer pure electric power, nameplate by nameplate, by 2030. By this time, in addition to 100% of Jaguar sales, it is anticipated that around 60% of Land Rovers sold will be equipped with zero tailpipe powertrains. (Mint)

Hindustan Unilever expects COVID impacted products to rebound in 2021

Hindustan Unilever expects its "COVID impacted" product categories, such as ice-cream and vending solutions, to rebound strongly in 2021 with increase in mobility. Categories such as skin care and colour cosmetics, which slowed down last year will also rebound. Categories such as hand, body and face care, classified as "COVID resistant" items are expected to normalise with increase in mobility in 2021. (MC)

Kotak Mahindra Bank announces launch of Kotak Remit on mobile

Kotak Mahindra Bank announced the launch of its outward forex remittance service, Kotak Remit, on mobile that will allow users to send money abroad directly from their mobile phones. It is an industry-first move, and customers will not have to furnish any physical documents for transactions up to USD 25,000 or equivalent seamlessly to permissible geographies across the world. Kotak Remit offers remittances in 15 currencies including the US dollar, Australian Dollar, UK Pound Sterling, Hong Kong Dollar, Saudi Riyal, Canadian Dollar, Singapore Dollar, Euro, Japanese Yen. (ET)

Top 5 Nifty Gainers	15-Feb	12-Feb	Var(%)
AXISBANK	794	750	5.8%
ICICIBANK	674	648	4.1%
BAJFINANCE	5780	5577	3.6%
SBIN	407	393	3.5%
INDUSINDBK	1058	1027	2.9%
Top 5 Nifty Losers	15-Feb	12-Feb	Var(%)
HDFCLIFE	695	711	-2.2%
SBILIFE	877	897	-2.2%
DRREDDY	4710	4792	-1.7%
TCS	3140	3191	-1.6%
HEROMOTOCO	3465	3516	-1.4%

BSE Index Watch	Last	1 day	1 wk	1 mth	1 yr
SENSEX	52,154	1.2%	1.6%	6.4%	26.4%
MIDCAP	20,190	1.4%	2.5%	6.8%	28.9%
SMLCAP	19,694	0.4%	1.6%	5.4%	34.1%
AUTO	24,746	0.4%	-0.9%	7.8%	40.7%
BANKEK	42,187	3.3%	3.8%	15.5%	19.3%
Capital Goods	21,944	0.7%	-0.5%	11.8%	30.8%
FMCG	12,501	0.0%	-1.6%	-2.0%	8.4%
Health Care	21,924	0.7%	0.1%	-0.5%	52.1%
IT	25,813	-0.6%	-0.6%	-2.0%	58.0%
METAL	12,489	-0.4%	-1.6%	1.2%	29.6%
Oil & Gas	14,758	-0.3%	-0.6%	-1.3%	4.8%
Power	2,265	0.6%	0.3%	7.1%	22.3%
Realty	2,833	1.5%	2.4%	8.2%	20.2%

NSE USD Futures	15-Feb	12-Feb	Var (%)
Feb Expiry (Rs./\$)	72.71	72.74	0.0%
March Expiry (Rs./\$)	73.00	73.03	0.0%
Total Turnover (Rs. Crore)	23736	19142	24%

Sectors	TTM PE
Auto	38.74
Auto Ancillary	79.06
Banking	30.26
Engineering	25.37
Cement	31.77
Diamonds & Jewellery	118.95
Housing Finance	32.17
Infrastructure & Const	37.23
Metals-Aluminium	31.90
Metal - Steel	11.45
Oil Expl.	24.37
Pharma	32.52
Power - Gen. Supp.	22.28
Information Tech.	30.31
Sugar	5.58
Telecom Serv. Prov.	32.47
Tyres	25.87

Economy News

India's exports up 6% to USD 27.45 billion in Jan

The country's exports grew by 6.16% to USD 27.45 billion in January. Imports too grew by 2% to about USD 42 billion, leaving a trade deficit of USD 14.54 billion in Jan. Exports during April-January this fiscal dipped by 13.58% to USD 228.25 billion, while imports declined by 25.92% to USD 300.26 billion. (FE)

WPI inflation rises to 2.03% in Jan on costlier manufactured items, food prices ease

While food articles saw softening in inflation, the sharp rise in the WPI inflation in January was led by manufactured non-food products, fuel and power, and crude petroleum and natural gas. Food inflation in January stood at (-) 2.8%, against (-) 1.11% in the previous month. In vegetables and potatoes, it was (-) 20.82% and 22.04% respectively. Core inflation rose to a 27-month high of 5.1% in January 2021. In non-food articles, inflation was higher at 4.16%, while in the fuel and power basket it was (-) 4.78%, during the month under review. (FE)

States' fiscal deficit to narrow to 4.3% of GDP in FY22

The aggregate fiscal deficit of states is likely to be at 4.3% of the gross domestic product (GDP) in 2021-22 compared to 4.6% in 2020-21 as per India Ratings. The agency estimates the nominal GDP to grow 14.5% in FY22, and believes a gradual pick-up in revenue collections could lead to an improvement in the capital expenditure from FY22. It expects the aggregate revenue deficit of states to come in at 1.5% of GDP in FY22 as against FY21 (f) of 3.2%. The pressure on the debt burden is likely to persist in FY22 due to a combination of revenue deficit, some pick-up in capex and repayment of past market borrowings. (ET)

International Corporate News

Uber proposes California-style gig work reforms in Europe

Uber called on the European Union to introduce a framework for gig economy workers, floating a model similar to that adopted by California after a contentious fight over the employment status of its drivers. (Inv)

Vivendi to spin off UMG by year end

Vivendi SA said Saturday that it aims to distribute 60% of subsidiary Universal Music Group's share capital to shareholders and list the music label in Amsterdam by the end of the year. Vivendi's leading institutional shareholders have been pressing for a number of years for a split or the distribution of Universal Music Group (UMG) to reduce Vivendi's conglomerate discount. (Inv)

Nissan says 'not in talks with Apple' over autonomous car project

The companies had had brief discussions that faltered over Nissan's reluctance to become an assembler for Apple-branded cars. (Inv)

ADR Price Movement									
Company	Price (US\$)	Volume	Previous Day Price	Volume	Variance (%)	No. of Share Per ADR	ADR Price (Rs.)	BSE Price	Variance (%)
Infosys Tech	18.07	9810364	17.83	6324365	1.35%	1	1313.51	1309.65	0.3%
Tata Motors	22.58	1011871	22.25	964563	1.48%	5	328.27	333.35	-1.5%
Wipro	6.73	1581685	6.62	1337514	1.66%	1	489.20	439.70	11.3%
Dr.Reddy's	65.90	135630	66.18	126656	-0.42%	1	4790.27	4709.85	1.7%
ICICI Bank	18.10	10645001	17.55	9379271	3.13%	2	657.84	673.95	-2.4%
HDFC Bank	83.04	1043690	81.01	1633358	2.51%	3	2012.06	1616.60	24.5%

GDR's (US\$)				
	Prices	Prev. Close	Change	Var %
L&T	20.75	20.65	0.10	0.5%
RIL	56.30	56.10	0.20	0.4%
SBI	55.70	53.90	1.80	3.3%

10 year G-Sec Yield	Current	Previous	Change
US	1.24%	1.21%	3 bps
Japan	0.08%	0.08%	0 bps
India	6.02%	5.99%	3 bps
UK	0.57%	0.52%	5 bps
Libor 3 Mths	0.19%	0.20%	(0) bps

Indian Eco Data	Current	Previous	Var(%)
Forex Reserve (US\$ in bn)	590	585	0.8%
Inflation - WPI	2.03%	1.22%	81bps
Inflation - CPI	4.10%	4.59%	-49 bps

India GDP	Q2FY21	Q1FY21	FY20
Growth	-7.5%	-23.90%	4.2%

Monetary Policy	Current	Previous	Change
Repo Rate	4.00%	4.00%	0 bps
Reverse Repo Rate	3.35%	3.35%	0 bps
CRR	3.00%	3.00%	0 bps
O/S Banking System Liquidity (Rs bn)	7091	7046	45

IIP Growth -%	Dec-20	Dec-19	YTD-FY21
IIP	1.0	4.2	-17.5
Mining	-4.8	-1.3	-13.3
Manufacturing	1.6	4.1	-19.7
Electricity	5.1	11.2	-5.6

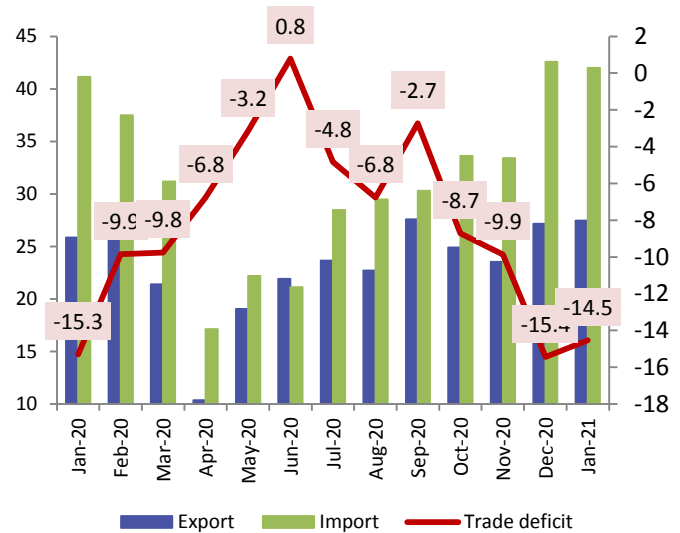
US Economy Data	Current	Previous
Inflation (%) (YoY)	1.40%	1.40%
Unemployment (%)	6.30%	6.70%

Interest Rate (%)	Current	Previous
Fed Rate	0-0.25%	0-0.25%

US GDP	Q4CY20	Q3CY20
Growth (QoQ Annualized)	4%	33.4%

China Economy Data	Current	Previous
GDP	6.50%	4.90%
Inflation - CPI (%)	-0.30%	0.20%

Export Import (Source: BBG)



	Date
Indian GDP Data	26 Feb
Indian Inflation Data CPI	To be Announced
Indian Inflation Data WPI	To be Announced
Indian Monetary Policy	To be Announced
India's Industrial Production (IIP)	To be Announced
US Inflation Data	To be Announced
US GDP	To be Announced
US Unemployment Data	To be Announced
US Fed Rate	To be Announced
China GDP	16 Apr
China Inflation Data	To be Announced

Event Update		
Co. Name	Date	Purpose
Balkrishna Industries Ltd.	16/02/21	Rs.5.00 per share(250%)Third Interim Dividend
Galaxy Surfactants Ltd.	16/02/21	Rs.14.00 per share(140%)Interim Dividend
Hero MotoCorp Ltd.	16/02/21	Rs.5.00 per share(250%)Special Dividend
Hikal Ltd.	16/02/21	Rs.1.00 per share(50%)Interim Dividend
Minda Corporation Ltd.	16/02/21	Rs.0.30 per share(15%)Interim Dividend
Minda Industries Ltd.	16/02/21	Rs.0.35 per share(17.5%)Interim Dividend
Silly Monks Entertainment Ltd.	16/02/21	Dividend
Torrent Pharmaceuticals Ltd.	16/02/21	Rs.20.00 per share(400%)Interim Dividend
Acrysil Ltd.	17/02/21	Rs.0.80 per share(40%)Interim Dividend
GPT Infraprojects Ltd.	17/02/21	Rs.1.50 per share(15%)Interim Dividend
Gulf Oil Lubricants India Ltd.	17/02/21	Rs.7.00 per share(350%)Interim Dividend
Nilkamal Ltd.	17/02/21	Rs.5.00 per share(50%)Interim Dividend
Share India Securities Ltd.	17/02/21	Rs.1.00 per share(10%)Second Interim Dividend
TCI Express Ltd.	17/02/21	Rs.2.00 per share(100%)Interim Dividend
Torrent Power Ltd.	17/02/21	Rs.5.50 per share(55%)Interim Dividend
Esab India Ltd.	18/02/21	Rs.19.00 per share(190%)Interim Dividend
Everest Organics Ltd.	18/02/21	Rs.0.50 per share(5%)Interim Dividend
Garden Reach Shipbuilders & Engineers Ltd.	18/02/21	Rs.3.85 per share(38.5%)Interim Dividend
Jamna Auto Industries Ltd.	18/02/21	Rs.0.25 per share(25%)Interim Dividend
Suven Pharmaceuticals Ltd.	18/02/21	Rs.1.00 per share(100%)Interim Dividend

Bulk Deal AS On 15/02/21

BSE					
Scrip Code	Scrip Name	Client Name	Deal	Quantity	Price
540615	7NR	AGRAWAL NIKUNJ	B	170200	6.77
540615	7NR	KRESHA KAILASH GUPTA	B	85000	6.78
540615	7NR	PINAL KANCHANLAL SHAH HUF	S	482250	6.79
540615	7NR	QUMIN PHARMA PRIVATE LIMITED	B	55000	6.77
540615	7NR	UMANG VIJAYKUMAR TRIVEDI	B	68500	6.77
542248	DECCAN	BABULAL VADILAL SHAH	S	249600	25
542248	DECCAN	KAPIL MAHESH KOTHARI	S	199200	25
542803	ELLORATRAD	MAUNESH HARGOVINDDAS DEVARA	S	10000	106
542924	JANUSCORP	JAYESHKUMAR KANTILAL PATEL HUF	B	90000	105.05
542924	JANUSCORP	MANISH RAMESHBHAI PATEL	S	33000	105.06
542924	JANUSCORP	VIRALKUMAR RASIKBHAI PATEL	S	75000	105.08
532642	JSWHL	AQUARIUS INDIA OPPORTUNITIES FUND	B	111526	4247.14
540385	KDLL	AMRIK SINGH KALRA	S	49998	11.77
540385	KDLL	BHUSHANPWANI	B	41308	11.77
540198	OSIAJEE	MAMTA RAJESHKUMAR SHAH	S	59000	23.6
539291	OZONWORLD	PATEL DEEPAK MANILAL	S	35215	90.17
539291	OZONWORLD	PATEL PRANAY KANTILAL	S	30000	89.67
523025	SAFARIND	SUNDARAM MUTUAL FUND	B	141000	540
523025	SAFARIND	SUNDARAM MUTUAL FUND	B	21214	540
523025	SAFARIND	SUNDARAM MUTUAL FUND	B	33897	540
523025	SAFARIND	SUNDARAM MUTUAL FUND	B	24424	540
523025	SAFARIND	SUNDARAM MUTUAL FUND	B	23054	540
523025	SAFARIND	SUNDARAM MUTUAL FUND	B	4838	540
523025	SAFARIND	SUNDARAM MUTUAL FUND	B	6332	540
523025	SAFARIND	SUNDARAM MUTUAL FUND	B	26372	540
523025	SAFARIND	SUNDARAM MUTUAL FUND	B	141000	540
523025	SAFARIND	SUNDARAM MUTUAL FUND	B	9133	540
523025	SAFARIND	SUNDARAMMUTUALFUND	B	9736	540
523025	SAFARIND	TANO INDIA PRIVATE EQUITY FUND II	S	300000	540
523025	SAFARIND	TANO INDIA PRIVATE EQUITY FUND II	S	300000	540
540259	SHANGAR	PADMAVATI INVESTMENT	S	250000	19.3
540259	SHANGAR	PARAMOUNT TRADING	S	149036	19.3
526981	SHBAJRG	SCAN STEEL LIMITED	S	60370	74.85
539026	SSPNFIN	DEVJEET CHAKRABORTY	B	28000	28.06
530419	SUMEDHA	PARTH INFIN BROKERS PVT. LTD.	S	126409	28.75
530419	SUMEDHA	SHOBHIT KUMAR GARG	B	230994	28.47
NSE					
Scrip Code	Scrip Name	Client Name	Deal	Quantity	Price
AMJUMBO	A and M Jumbo Bags Ltd	SHEVANTIBHAI CHANDULAL MEHTA	BUY	56000	11.5
MAGMA	Magma Fincorp Limited	PARAM CAPITAL	SELL	1500000	103.1
SAFARI	Safari Ind (India) Ltd	MOTILAL OSWAL ASSET MANAGEMENT COMPANY LIMITED	BUY	610000	540
SAFARI	Safari Ind (India) Ltd	MOTILAL OSWAL ASSET MANAGEMENT COMPANY LIMITED	BUY	610000	540
SAFARI	Safari Ind (India) Ltd	MOTILAL OSWAL EQUITY OPPORTUNITIES FUND	BUY	190000	540
SAFARI	Safari Ind (India) Ltd	MOTILAL OSWAL EQUITY OPPORTUNITIES FUND	BUY	190000	540
SAFARI	Safari Ind (India) Ltd	TANO INDIA PRIVATE EQUITY FUND II	SELL	800000	540
SAFARI	Safari Ind (India) Ltd	TANO INDIA PRIVATE EQUITY FUND II	SELL	800000	540
SANCO	Sanco Industries Ltd.	HASEENARAO APPAREL (OPC) PRIVATE LIMITED	BUY	55307	13.03
OSWALSEEDS	ShreeOswal S and Che Ltd	ATULKUMAR VIMALKUMAR SHREEVASTAV	SELL	104000	29

Disclosure:

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